



GLOBAL WATER IMPACT TOKEN (GWIT) GENESIS MINT OFFER

Offer: **GWIT 6,000,000** | Discount-to-Market: **70%** | Offer Date: **10 September 2025**

Exclusive invitation to a select group of visionaries, shaping water finance's future. Become a thought leader and foundational contributor to a groundbreaking global initiative. This limited-time opportunity allows you to invest in a truly transformative endeavour.

Register your interest now.

A limited allocation of the initial institutional offer, only 6 million of the first 100 million, is now available as a Genesis Investment Offer. This exclusive opportunity is priced at 30% of GWIT's current market value. Due to the restricted availability and the anticipated high demand, we encourage you to register your interest early. Subscriptions will be managed on a strictly first-come, first-

A Noble & Aspirational Cause

GWIT is a digital security token within the H2ON Global Water Network, exclusively for the water industry. It is minted by staking or locking H2ON, a utility token designed to redefine global action against water scarcity. H2ON empowers individuals to join this fight and contribute to a sustainable water future through the minting of a water Digital Security for Institutional Investors

H2ON
Utility Token
Mints GWIT via Staking and Locking
(See H2ON White Paper)

GWIT
Digital Security
Institutional and QI buyers only
(see GWIT White Paper)

GWIT Investor Appeal

- GWIT aims to be the first Water Infrastructure Investment Grade Rated Digital Security, a tokenized version of H2O Securities' Luxembourg-issued Corporate Bonds (see Bond Terms and Pricing Supplement).
- Each GWIT is backed by an Investment Grade, Moody's Rated, Fixed Income, Principal Protected Corporate Bond. H2O Securities Corporate Bonds are supported by securitized long-term cash flows from physical water infrastructure. The Bonds underpinning GWIT are held in trust by the Bond Security Trustee and will be listed on the Vienna and London Stock Exchanges.
- Additionally, each GWIT is 10 times overcollateralized with H2ON, secured in a dedicated wallet until Corporate Bond issuance.

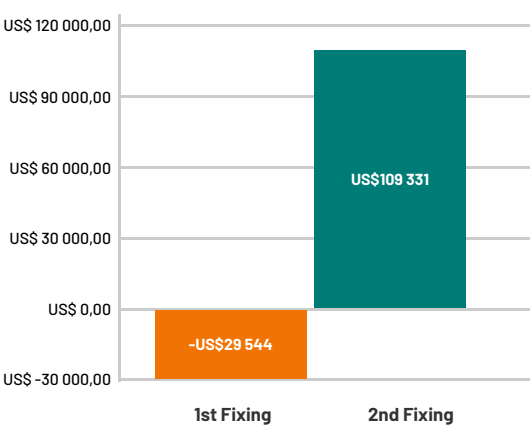
Whitelisted Controlled Transaction

Genesis GWIT is acquired through a Smart Contract and remains securely vaulted until the Corporate Bonds' issue date. At that time, GWIT holders will have the discretion to redeem their GWIT for either USDC or H2ON via the Redemption Smart Contract.

Why Now?

Global water scarcity is driving up prices for water commodities, equities, and technologies. GWIT's issue price, directly linked to Global Water Price Indices and supported by five years of backtested data, is projected to continue its bullish trend. This suggests that acquiring GWIT now, at its current entry price, suggests a timely opportunity before potential future increases.

	1st Fixing Date		2nd Fixing Date	
Expected GWIT Price	US\$	1,641	US\$	2,954
Expected GWPI Price	US\$	1,102	US\$	1,763
Delta (GWIT - GWPI)	US\$	0,540	US\$	1,192
5% Premium	US\$	0,027	US\$	0,060
GWIT Nominal Amount	60 000		60 000	
Invest @ Discount 70%	US\$ 29 544,39			
Sell Price GWIT @3X			US\$	88 633,16
Sell Price @ (GWPI +5% Spread)			US\$	109 330,80



This Offer

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Offer Open	Offer Close	1st Price Fixing	2nd Price Fixing	Redemption
28 Nov 2025	20 Dec 2025	27 Nov 2025	27 Nov 2026	30 Nov 2026

- I) Nominal Amounts:**
50,000 GWIT
- Aggregate Nominal Amount:**
1st Fixing Date GWIT price x 30% Discount (see discount table below)
- Offer Price:**
1st Fixing Date GWIT price x 30% Discount (see discount table below)
- Offer Currency:**
BTC, USDT, USDC, ETH, USD, GBP, EUR
- Redemption Price:**
Offer Price x 3 or GWPI + 5% of GWIT:GWPI Spread, whichever is higher on the 2nd Fixing Date
- Interest Payment:**
USD, GWIT or H2ON at the discretion of the holder on the Redemption Date
- Underlying Assets:**
Placement Price x10 H2ON Equivalent as collateral Security
- Asset Substitution:**
Issuer's Corporate Bonds as per indicative Bond Terms, at discretion of Issuer

- Additional Issuance:**
The Issuer reserves the right to issue further GWIT to increase the xposure to the same Underlying Assets
- Prominent Risk Disclosure:**
Redemption obligations in USD are contingent upon the successful issuance of the Corporate Bonds. Additional risks are detailed in the indicative Bond Terms, the Note Level Information, and the Pricing Supplement.
- Documents:**
 - a) H2ON White Paper
 - b) GWIT White Paper
 - c) Indicative Bond Terms
 - d) Indicative Note Level Information & Pricing Supplement
- Use of Proceeds:**
 - a) Transaction Audits (~15%)
 - b) Rating Agency Fees (~6%)
 - c) Risk Underwriting & Policy (~8%)
 - d) Issuing Vehicle Licenses & Regulatory Approval (~15%)
 - e) Placement Documents Drafting & Filing (~5%)
 - f) H2ON Liquidity (~5%)
 - g) Listing Fees (GWIT & Bonds) (~30%)
 - h) Transaction Advisory (~6%)
 - i) Agency Fees (~5%)
 - j) Working Capital & Capacity Build (~5%)